

WHY INVEST IN GOBIMIN?

Proven experience in project development

Proven experience in producing

Sound projects on hand

Commit to maximize shareholders return

GobiMin Inc., together with its subsidiaries, is engaged in the exploration and development of mineral properties, mainly in the Xinjiang Uygur Autonomous Region ("Xinjiang") of the People's Republic of China ("China").

GobiMin holds 70% equity interest of Sawayaerdun Gold Project. The Gold Project is estimated to contain Indicated resources of about 34 million tonnes with an average grade of 1.3 grams/tonne gold and Inferred resources of about 13.5 million tonnes with an average grade of approximately 1.0 grams/tonne gold. Subject to progress of the exploration and drilling program, GobiMin will from time to time review and update the resource estimate in accordance with NI 43-101 standards.

GobiMin also owns equity interests in four base metals exploration joint ventures for nickel, copper, gold, lead and zinc in Xinjiang. The projects are in general exploration stage. GobiMin also holds a 49% equity interest in a silver operation and 8% in Yanxi Copper Project.

In July 2010, GobiMin disposed of a 32% interest in the Yanxi Copper Property, retaining an 8% indirect equity interest. The total proceeds will be fully received by GobiMin after the mining license of the Yanxi Copper Property is obtained by the end of January 2012 as expected.

In August 2011, GobiMin disposed of all its 24.49% indirect equity interest in the Balikun Coal Project and has received the full amount of the total consideration of USD30.35 million.

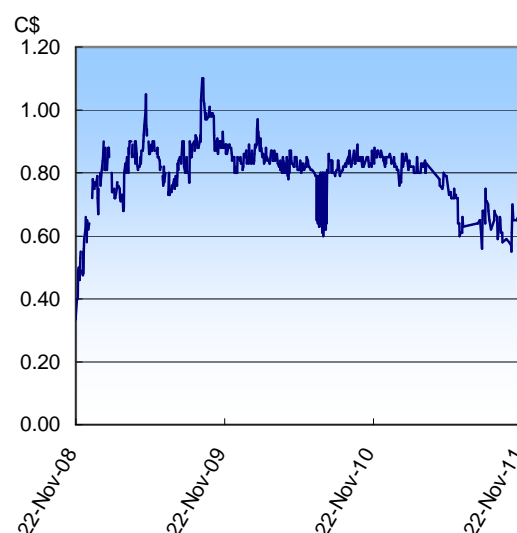
With a cash balance of approximately US\$63million as at September 30, 2011, GobiMin is actively reviewing potential and existing investments including high quality exploration and mining projects in China and overseas.

GMN
GobiMin

GOBIMIN INC.

**Company
Fact sheet**

As of November 22, 2011



Stock price: GMN
November 22 2008 - November 22 2011

SHAREHOLDER INFO

As of November 22, 2011

Share Outstanding:	62,596,296
Options:	1,590,000
Diluted:	64,186,296
Market Cap:	C\$38.19 million
52 Week High-low:	C\$0.56-C\$0.90

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CURRENTLY, GOBIMIN IS ONE OF THE FEW MINING COMPANIES WHICH ARE CASH RICH AND GROWS WITH AN AGGRESSIVE ACQUISITION STRATEGY.

❖ KEY PROJECT SUMMARY

SAWAYAERDUN GOLD PROJECT

The Sawayaerdun Gold Project is located 200 km northwest of the city of Kashgar, western Xinjiang of China. The property area lies within the Tian Shan Gold Belt, one of the most promising gold belts in China.

A NI 43-101 compliant resource estimate for Zone IV at Sawayaerdun was announced earlier by GobiMin on March 21, 2011.

Classification	Indicated	Tonnes (MM)	Gold	Gold
	Thresold		G/T	T
Indicated	1.00G/T	22.70	1.48	33.55
Inferred	0.50G/T	34.00	1.26	42.86
Indicated	1.00G/T	5.40	1.31	7.06
Inferred	0.50G/T	13.50	0.98	13.25

Drilling Highlights:

92 diamond drill holes with around 31,590 meters in Zone I and Zone IV have been completed. Assay results of 23 holes among the 92 holes are as follows:-

Hole ID	From	To	Average	Gold
			G/T	T
ZK2305-1	140.0	207.1	2.02	63.00
ZK4701-1	27.6	34.8	2.86	11.81
ZK4701-1	37.8	69.6	3.24	59.75
ZK5109	385.0	468.6	1.65	47.73
ZK5904	321.5	351.6	2.27	35.12
ZK4701-1	50.6	51.6	16.32	9.48
ZK4701-1	52.6	53.6	14.63	8.50
ZZK4315	491.8	492.5	10.14	2.44

2010 Work Plan:

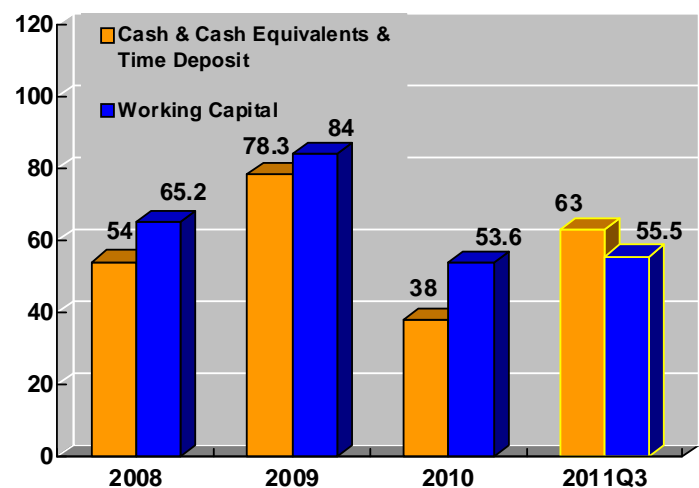
- Undertake more comprehensive survey of Zone I and Zone IV
- Continue the diamond drilling programs in April 2012
- Kick off feasibility study and development of Zone IV for early production

❖ SOLID FINANCIAL POSITION

- Highly liquid assets with US\$63 million cash as at September 30, 2011.
- Declared 2010 annual dividend of C\$0.01 per share in accordance with the GobiMin's dividend policy.
- During the period from January 1, 2011 to November 22, 2011, the Company has repurchased 3,294,541 shares under a normal course issuer bid.

❖ CASH POSITION

US\$ MM



Our vision:

To maximize shareholder value through the development of existing projects, acquisition of advanced exploration projects and already producing mines.